



METRO PHOENIX

Industrial Market Overview

3Q 2009

OFFICE | INDUSTRIAL | INVESTMENT | RETAIL | LAND | MULTI HOUSING



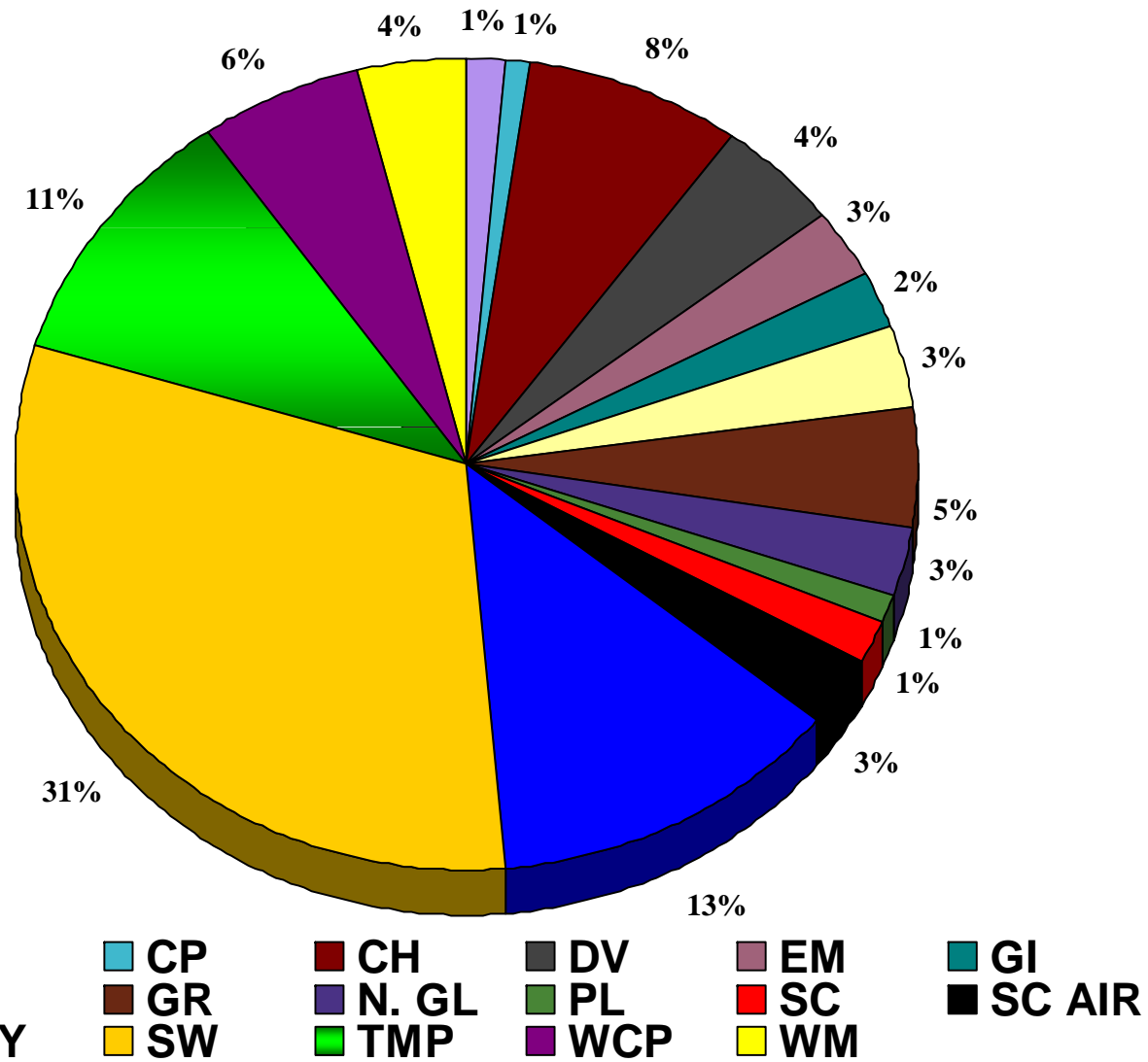
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INDUSTRIAL



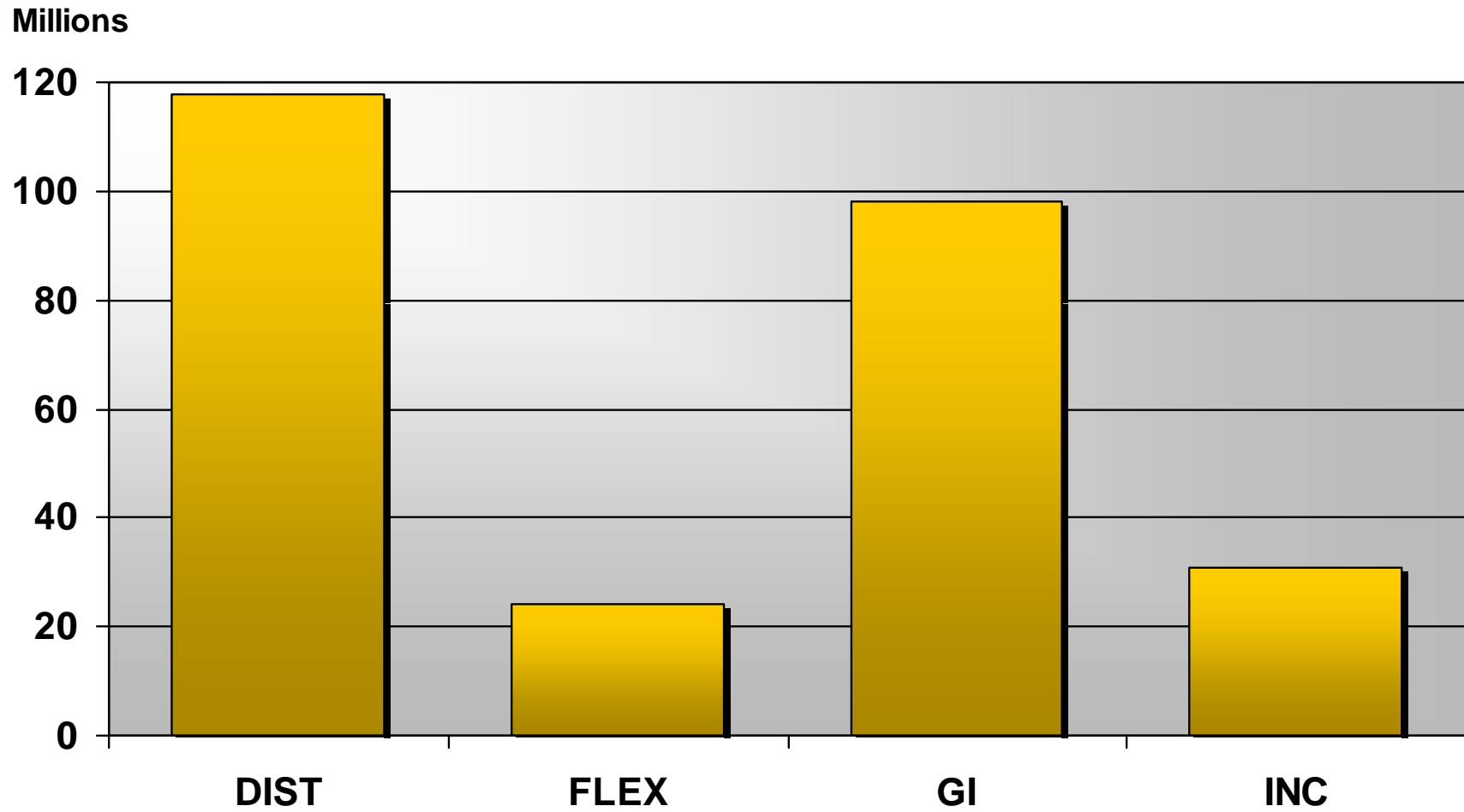
Total Vacant Space



41,115,316 SF



Total Inventory By Property Type

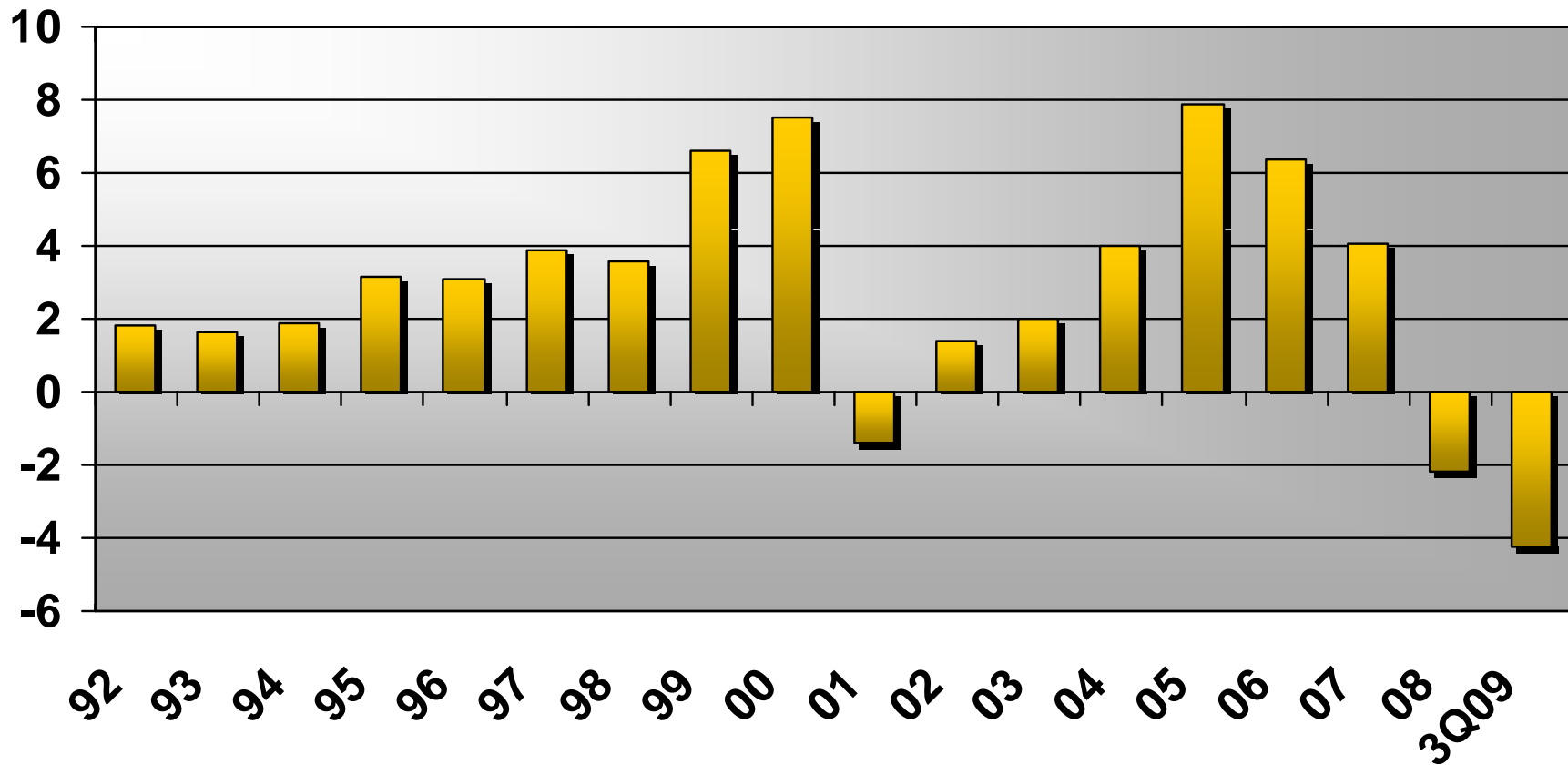


Total: 270,678,681 SF



Historical Absorption

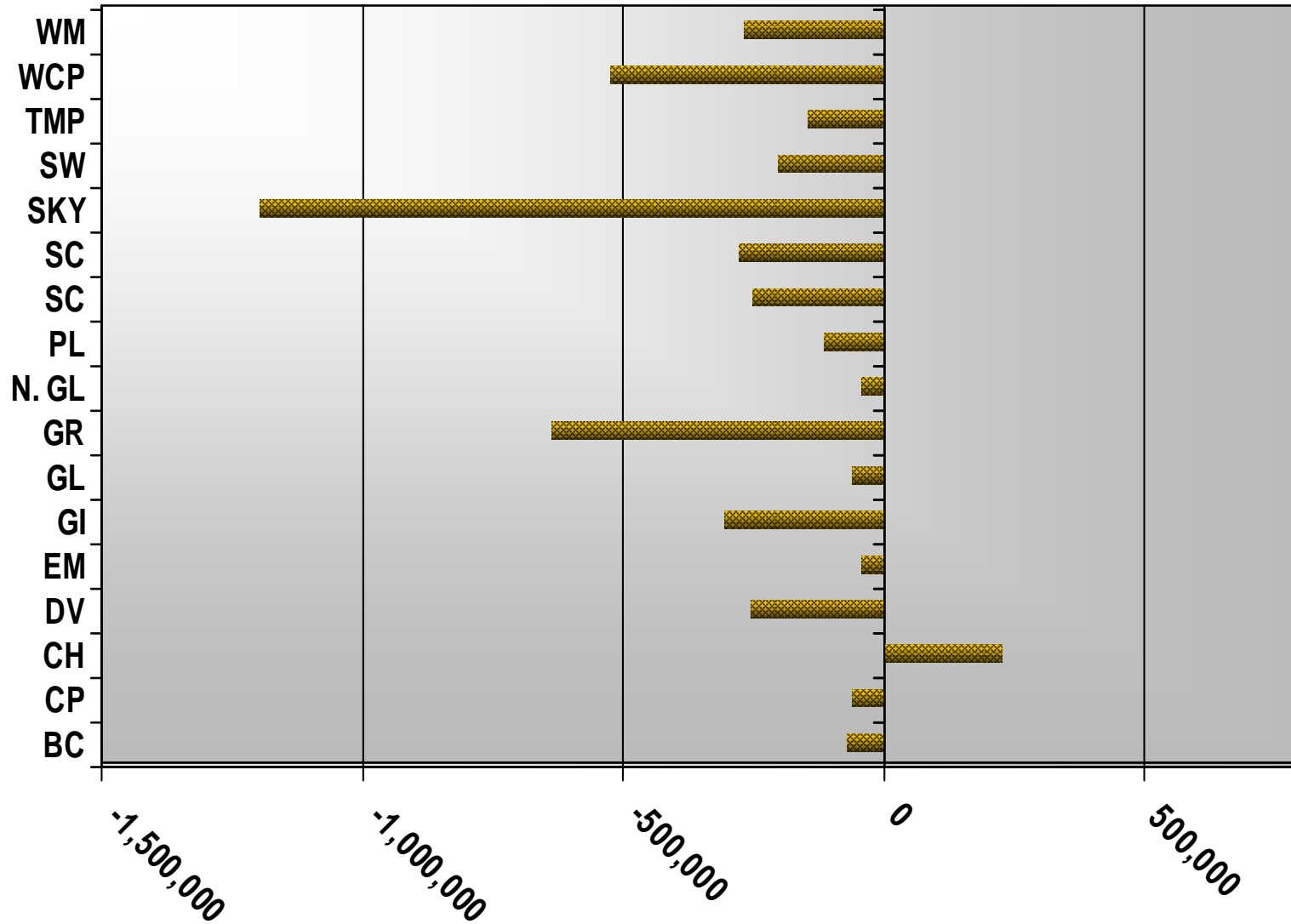
Millions



YTD Net Absorption: (4,226,809)

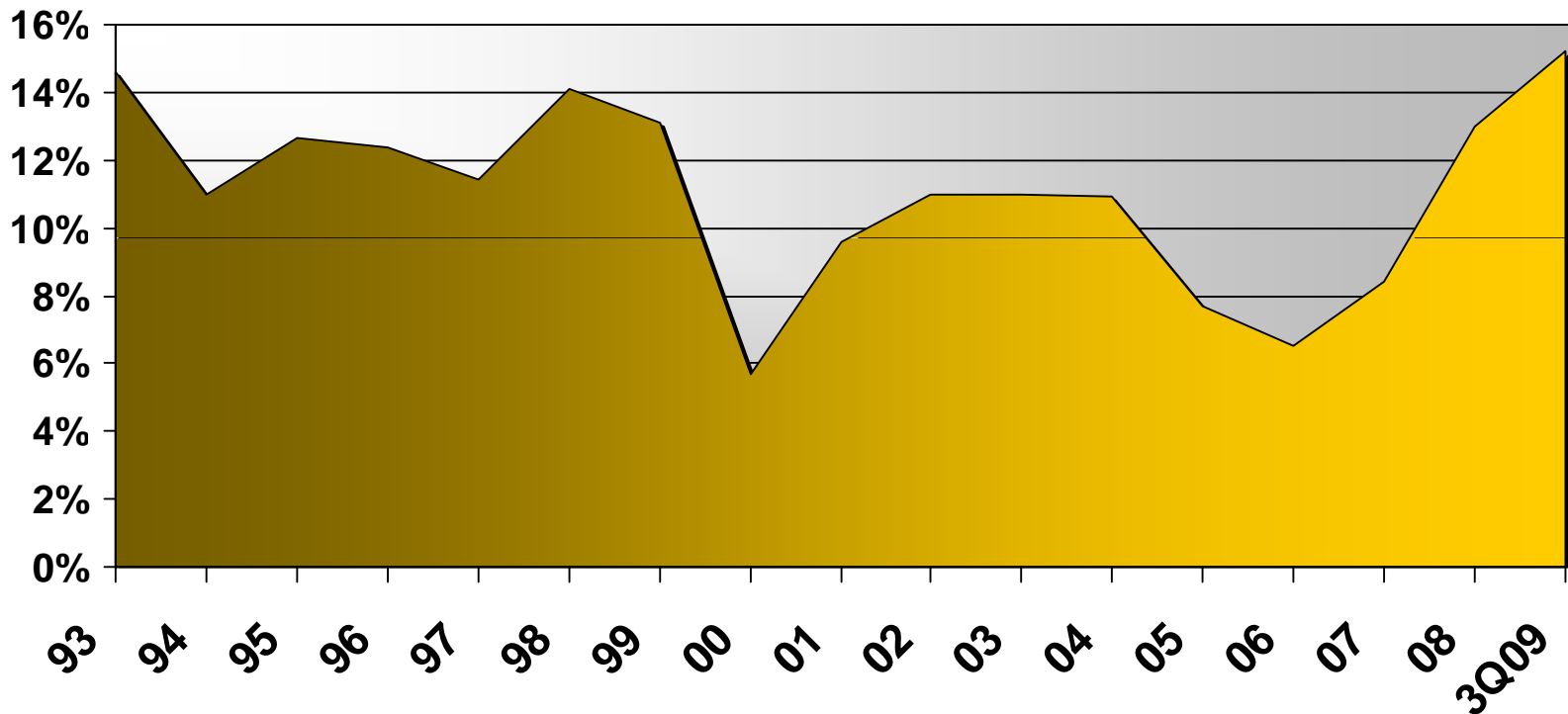


Net Absorption by Submarket (YTD)





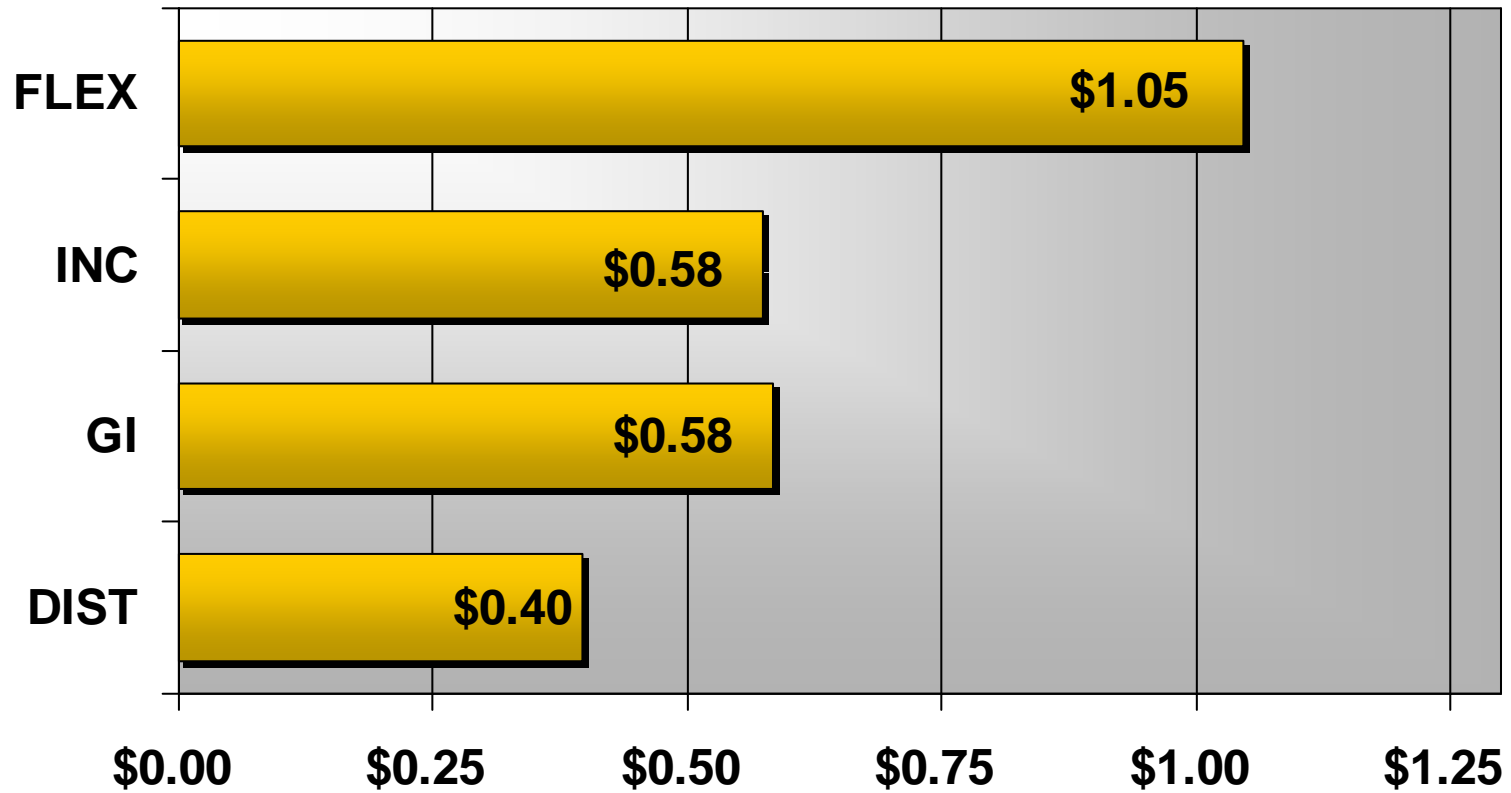
Total Vacancy Rate



Current Vacancy: 15.2%



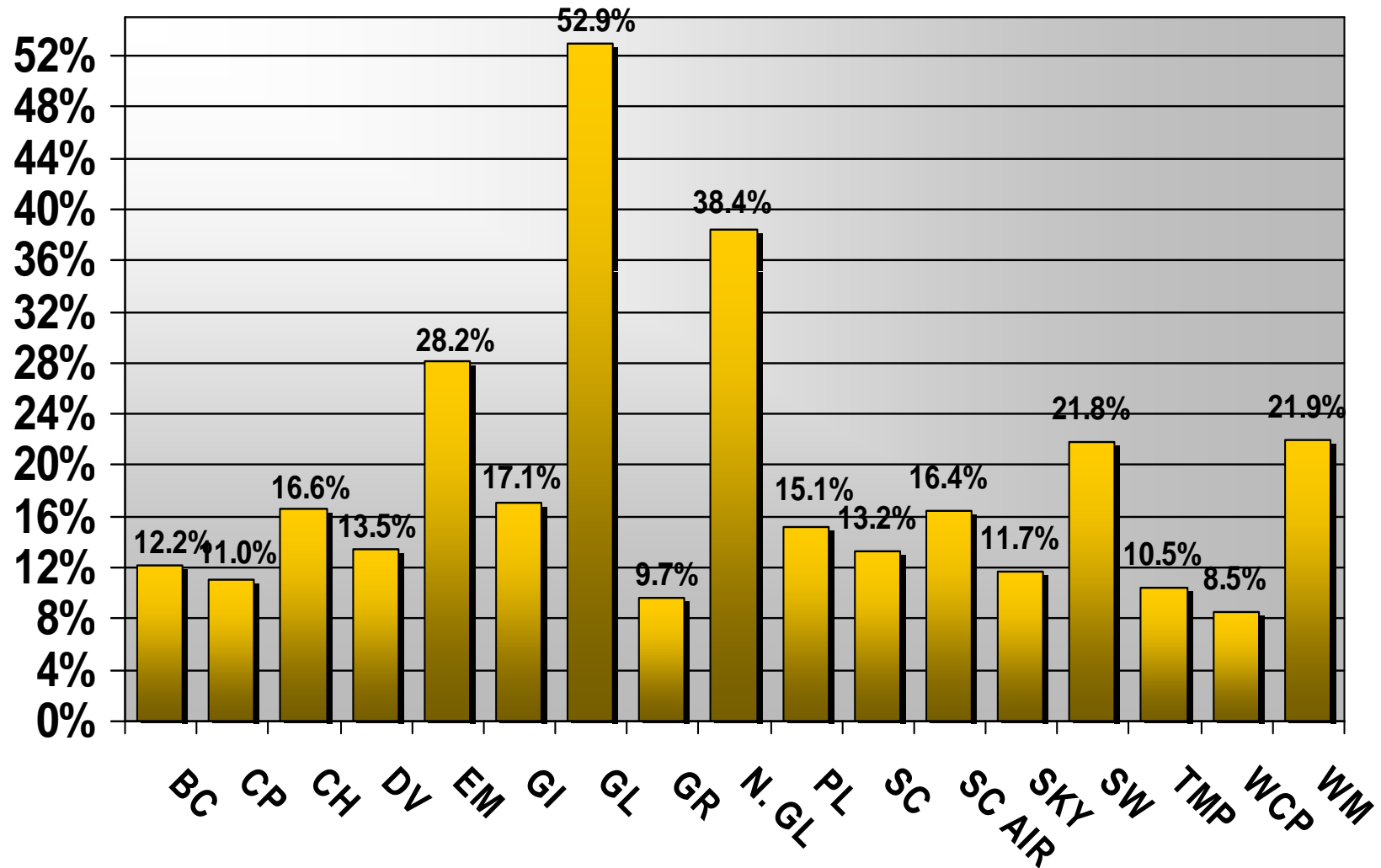
Overall Average Weighted Rates



Weighted Average Rent: \$0.54 NNN



Industrial Vacancy by Submarket





Space Delivered, Net Absorption & Vacancy

